

Telecom Statistics Forecast 2003-2007 India

India – Telecom Statistics Forecast, 2003-2007

	2003	2004	2005	2006	2007
Population (million)	1,060	1,080	1,090	1,110	1,120
GDP per capita (US\$)	530	570	605	645	685
Telecom Revenues (US\$ million)	9,775	11,046	12,371	13,608	14,697
Telecom Revenues growth forecast (%)	15.0	13.0	12.0	10.0	8.0
Telecom Investments (US\$ million)	5,000	4,500	4,500	4,000	4,000
Total telephone subscribers ('000)	64,995	84,338	104,614	124,332	134,948
Total telephone subs. per 100 inhabitants	6.1	7.8	9.6	11.2	12.0
Main telephone lines ('000)	45,093	50,504	55,554	60,554	64,793
Main lines penetration (%)	4.3	4.7	5.1	5.5	5.8
Main lines growth forecast (%)	13.0	12.0	10.0	9.0	7.0
Mobile subscribers ('000)	19,903	33,834	49,060	63,778	70,155
Mobile penetration (%)	1.9	3.1	4.5	5.7	6.3
Mobile growth forecast(%)	90.0	70.0	45.0	30.0	10.0
% of total telephone subscribers	30.6	40.1	46.9	51.3	52.0
Internet subscribers ('000)	4,114	4,813	5,680	6,589	7,709
Internet users ('000)	24,000	30,000	35,000	40,000	45,000
Internet penetration (%)	0.4	0.4	0.5	0.6	0.7
Internet growth forecast (%)	21.0	17.0	18.0	16.0	17.0
Cable TV subscribers ('000)	40,014	41,054	42,122	43,217	44,341
Cable TV penetration (%)	3.8	3.8	3.86	3.89	3.96
Cable TV growth forecast (%)	2.6	2.6	2.6	2.6	2.6
International – Outgoing (min. million)	936	1,076	1,338	1,672	2,023
International – Incoming (min. million)	3,744	4,306	4,744	5,017	5,202
Inbound/Outbound Int'l traffic ratio	4.00	4.00	3.55	3.00	2.57
Accounting rate with USA (US\$/min) Termination rate FOB NY (US\$/min) (1)	0.40 0.06	0.38 0.04	0.35 0.03	0.30 0.02	0.30 0.01
	GDP per capita (US\$) Telecom Revenues (US\$ million) Telecom Revenues growth forecast (%) Telecom Investments (US\$ million) Total telephone subscribers ('000) Total telephone subs. per 100 inhabitants Main telephone lines ('000) Main lines penetration (%) Main lines growth forecast (%) Mobile subscribers ('000) Mobile penetration (%) % of total telephone subscribers Internet subscribers ('000) Internet users ('000) Internet growth forecast (%) Cable TV subscribers ('000) Cable TV penetration (%) Cable TV growth forecast (%) International – Outgoing (min. million) International – Incoming (min. million) Inbound/Outbound Int'I traffic ratio Accounting rate with USA (US\$/min)	Population (million) GDP per capita (US\$) Telecom Revenues (US\$ million) Telecom Revenues growth forecast (%) Telecom Investments (US\$ million) Total telephone subscribers ('000) Total telephone subs. per 100 inhabitants 6.1 Main telephone lines ('000) Main lines penetration (%) Main lines growth forecast (%) Mobile subscribers ('000) Mobile growth forecast (%) Acable TV subscribers ('000) Cable TV subscribers ('000) Cable TV growth forecast (%) Cable TV growth forecast (%) International – Outgoing (min. million) International – Incoming (min. million) International – Incoming (min. million) International – Incoming (min. million) International rate with USA (US\$/min) Accounting rate with USA (US\$/min)	Population (million) 1,060 1,080 GDP per capita (US\$) 530 570 Telecom Revenues (US\$ million) 9,775 11,046 Telecom Revenues growth forecast (%) 15.0 13.0 Telecom Investments (US\$ million) 5,000 4,500 Total telephone subscribers ('000) 64,995 84,338 Total telephone lines ('000) 45,093 50,504 Main lines penetration (%) 4.3 4.7 Main lines growth forecast (%) 13.0 12.0 Mobile subscribers ('000) 19,903 33,834 Mobile penetration (%) 1.9 3.1 Mobile growth forecast(%) 90.0 70.0 % of total telephone subscribers 30.6 40.1 Internet subscribers ('000) 4,114 4,813 Internet growth forecast (%) 24,000 30,000 Internet growth forecast (%) 21.0 17.0 Cable TV subscribers ('000) 40,014 41,054 Cable TV penetration (%) 3.8 3.8 Cable TV growth forecast (%) 2.6	Population (million) 1,060 1,080 1,090 GDP per capita (US\$) 530 570 605 Telecom Revenues (US\$ million) 9,775 11,046 12,371 Telecom Revenues growth forecast (%) 15.0 13.0 12.0 Telecom Investments (US\$ million) 5,000 4,500 4,500 Total telephone subscribers ('000) 64,995 84,338 104,614 Total telephone lines ('000) 45,093 50,504 55,554 Main lines penetration (%) 4.3 4.7 5.1 Main lines growth forecast (%) 13.0 12.0 10.0 Mobile subscribers ('000) 19,903 33,834 49,060 Mobile growth forecast (%) 90.0 70.0 45.0 Mobile growth forecast(%) 90.0 70.0 45.0 % of total telephone subscribers 30.6 40.1 46.9 Internet subscribers ('000) 4,114 4,813 5,680 Internet growth forecast (%) 24,000 30,000 35,000 Internet growth forecast	Population (million) 1,060 1,080 1,090 1,110 GDP per capita (US\$) 530 570 605 645 Telecom Revenues (US\$ million) 9,775 11,046 12,371 13,608 Telecom Revenues growth forecast (%) 15.0 13.0 12.0 10.0 Telecom Investments (US\$ million) 5,000 4,500 4,500 4,000 Total telephone subscribers ('000) 64,995 84,338 104,614 124,332 Total telephone subs. per 100 inhabitants 6.1 7.8 9.6 11.2 Main telephone lines ('000) 45,093 50,504 55,554 60,554 Main lines penetration (%) 4.3 4.7 5.1 5.5 Main lines growth forecast (%) 19,903 33,834 49,060 63,778 Mobile penetration (%) 1.9 3.1 4.5 5.7 Mobile growth forecast(%) 90.0 70.0 45.0 30.0 % of total telephone subscribers 30.6 40.1 46.9 51.3

Source: hot telecom research

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